



To,  
**Centbank Financial Services Ltd.**  
 (Wholly Owned Subsidiary of Central Bank of India)  
 3rd Floor (East Wing), Central Bank of India MMO Building,  
 55 M G Road, Fort, Mumbai, 400 001

Dear Sir,

Half-Yearly Report and Quarterly Report for the Half year and Quarter ended March 31<sup>st</sup> 2021

In compliance with the SEBI (Debenture Trustee) Regulations, 1993 as amended from time to time, Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the SEBI (Listing Obligations and Disclosure Requirements) 2015, and the Companies Act 2013, we submit below the required information for your needful.

### Half yearly Compliance Report

Half yearly Compliance Report																			
Particulars						Furnished (Yes/No)													
1.	Credit Rating and change in credit rating (if any) <i>Letter from Credit Rating Agency along with rationale for revision (if any)</i>					As per Regulation 52 disclosure as on 31.03.2021 email dated 12.05.2021 (attached)													
	Issue size		Name(s) of Rating Agency		Rating														
2.	Certificate of confirmation from Statutory Auditor of the Company alongwith half yearly/annual financial results on following issues (please also enclose certificate of statutory auditor):-					Attached													
3.	<table><tr><td>Issue size</td><td>Security Value/Cover</td><td>Asset Cover</td><td>Debt Equity Ratio</td><td>Value of book debts / receivables certified by the statutory auditor.<sup>1</sup></td></tr><tr><td>9.15% Rs 250 crore NCD's</td><td>Rs. 316.46 Crore</td><td>3.81 times*</td><td rowspan="2">1.12 times*</td><td rowspan="2">NA</td></tr><tr><td>9.15% Rs 350 crore NCD's</td><td>Rs 102 Crore</td><td>1.09 times*</td></tr></table>					Issue size	Security Value/Cover	Asset Cover	Debt Equity Ratio	Value of book debts / receivables certified by the statutory auditor. <sup>1</sup>	9.15% Rs 250 crore NCD's	Rs. 316.46 Crore	3.81 times*	1.12 times*	NA	9.15% Rs 350 crore NCD's	Rs 102 Crore	1.09 times*	
Issue size	Security Value/Cover	Asset Cover	Debt Equity Ratio	Value of book debts / receivables certified by the statutory auditor. <sup>1</sup>															
9.15% Rs 250 crore NCD's	Rs. 316.46 Crore	3.81 times*	1.12 times*	NA															
9.15% Rs 350 crore NCD's	Rs 102 Crore	1.09 times*																	
4.	Issue size	Purpose of utilization of Proceeds (deviations, if any)	Status of compliance with the covenants of the Offer	Debt Service Coverage Ratio	Interest Service Coverage Ratio														

<sup>1</sup> Where the debentures are secured by receivables/book debts

**TATA POWER**

The Tata Power Company Limited

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 8801

Website | www.tatapower.com Email | tatapower@tatapower.com CIN | L28920MH1919PLC000567





			<u>Document/Information Memorandum</u>								
		Proceeds utilized as per the Agreements			As per Regulation 56(1)(d) certificate issued by Statutory Auditor		0.92*		1.55*		
5.	Issue size	Maintenance of Debenture Redemption Reserve	DRR required to be Created [In Crs.]	DRR Created upto 31 <sup>st</sup> March 2021 Rs. (In Cr.)	Funds invested for debentures maturing during the year	Maintenance of Recovery Expense Fund [REF], REF required to be created [in Rs.]	REF created upto 31 <sup>st</sup> March 2021	REF maintained In the form of	Any addition in the REF during the last quarter		
	All issues	NA	NA	NA	Yes	Rs 25 Lakhs	Yes	Deposit with NSE	Rs 25 Lakhs		
6.	Net worth of the company			Net profit after tax		Earnings per share					
	Rs 15,804.27 Crore*			Rs 921.45 Crore*		2.49*					
7.	Certificate of confirmation from Key Managerial Person of the Company										
	Issue Size		Security in terms of Information Memorandum/ Debenture Trust Deed created within due date (Yes/No)			Details of pending security (if any)		Reasons for delay (waiver if any)			
			Yes			NA		NA			
8.	Certificate of confirmation from Key Managerial Person of the Company										
	Issue Size	ISIN	Due date (s) for the payment of interest/principal (falling in the previous half-year)			Payment of interest/principal on due date (Yes/No)		Reasons for delay (if any)		Details attached email dated 12.05.2021	
	Certificate from Key Managerial Person of the Company										

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Issue Size	ISIN	Due date (s) for the payment of interest/principal <i>(falling in the forthcoming half-year)</i>	Reasons for change <i>(if any)</i>	As per Regulation 52 disclosure as on 31.03.2021 email dated 12.05.2021 (attached)
Half yearly results		Audited financial results on half yearly basis as submitted to stock exchange		Submitted, email dated 12 <sup>th</sup> May, 2021
Audited results		The audited financial results, along with the statutory auditors report, the directors annual report , profit and loss accounts, balance sheets		Submitted
Undertaking to stock exchange		Certified true copy of the undertaking submitted to the stock exchange in terms of Regulation 57(2) of the SEBI (Listing Obligations and Disclosure Requirements) 2015		Submitted
Letter to stock exchange		Certified true copy of the letter submitted to the stock exchange in terms of Reg. 54(2) of the SEBI (Listing Obligations and Disclosure Requirements) 2015		Submitted

\*as disclosed in Regulation 52 of SEBI LODR

## Part – II. Information to be submitted to the Debenture holders (Regulation 58)

We confirm that we shall in terms of the **Regulation 58 of the** SEBI (Listing Obligations and Disclosure Requirements) 2015 send to the Debenture Holders the following documents and information:-

- Hard / Soft copies of full annual reports to those who request for the same.
- Half yearly communication as specified in sub-regulation (4) and (5) of regulation 52;
- Notice(s) of all meetings of holders of non-convertible debt securities specifically stating that the provisions for appointment of proxy as mentioned in Section 105 of the Companies Act, 2013, shall be applicable for such meeting.
- Proxy forms to holders of non-convertible debt securities which shall be worded in such a manner that holders of these securities may vote either for or against each resolution.

For The Tata Power Company Limited

Authorized Signatory

Name : Mr. Gautam Attravanam

Designation : Head - Corporate Treasury



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### Quarterly Compliance Report

Sl. No.	Particulars of Information/Documents																								
1.	<b><u>Regulatory Requirement:</u></b>						<b>Furnished Yes/No</b>																		
a.	An updated list of Debenture holders registered in the Register of Debenture Holders in the following format: <table><tr><th colspan="5">ISSUE-WISE PARTICULARS</th></tr><tr><th>Issue size</th><th>Name(s) of Debenture Holder</th><th>Address</th><th>Contact No.</th><th>Email Id</th><th></th></tr><tr><td></td><td></td><td></td><td></td><td></td><td></td></tr></table>						ISSUE-WISE PARTICULARS					Issue size	Name(s) of Debenture Holder	Address	Contact No.	Email Id								Yes, email dated 03-04-2021	
ISSUE-WISE PARTICULARS																									
Issue size	Name(s) of Debenture Holder	Address	Contact No.	Email Id																					
b.	Details of complaints/grievances in the following format. In case no complaints have been received, a confirmation thereof. <table><tr><th colspan="6">ISSUE-WISE PARTICULARS</th></tr><tr><th>Issue size</th><th>Nos. of Complaints/ Grievances pending for the previous quarter</th><th>Nos. of Complaints/ Grievances Received during current quarter</th><th>Nos. of Complaints/ Grievances pending for the current quarter</th><th>Resolved/ Unresolved</th><th>Reason (if pending beyond 30days of receipt of grievance)</th></tr><tr><td></td><td></td><td></td><td></td><td></td><td></td></tr></table>						ISSUE-WISE PARTICULARS						Issue size	Nos. of Complaints/ Grievances pending for the previous quarter	Nos. of Complaints/ Grievances Received during current quarter	Nos. of Complaints/ Grievances pending for the current quarter	Resolved/ Unresolved	Reason (if pending beyond 30days of receipt of grievance)							No complaints/grievances received.
ISSUE-WISE PARTICULARS																									
Issue size	Nos. of Complaints/ Grievances pending for the previous quarter	Nos. of Complaints/ Grievances Received during current quarter	Nos. of Complaints/ Grievances pending for the current quarter	Resolved/ Unresolved	Reason (if pending beyond 30days of receipt of grievance)																				
2.	Management Confirmations:																								
a.	i. The Secured Assets have been insured against all risks as prescribed in the Prospectus/Information Memorandum of the captioned Debentures and Security Documents thereof						Yes																		
b.	Statutory:																								
	i. The Company has complied with and is in compliance with the provisions of the Companies Act 2013, the extant SEBI Regulations and the terms and conditions of the captioned Debentures and there is no event of default which has occurred or continuing or subsisting as on date. If no, please specify details.						Yes																		
	ii. There is no major change in composition of its Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Changes if any to be disclosed along with copies of intimation made to the stock exchanges)						No change																		
	iii. Change, if any, in the nature and conduct of the business by the Company						No																		
4.	Copies of the following information/documents (to be attached):-						Furnished Yes/No																		

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*Handwritten signature*







a.	Asset cover Certificate	Yes
b.	A statement of value of pledged securities, if any / applicable	NA
c.	A statement of value of Debt Service Reserve Account or any other form of security if any / applicable	NA
d.	Net worth certificate of personal guarantors [if any] if any / applicable	NA
e.	Financials/value of corporate guarantor [If any] prepared on basis of audited financial statement etc. of the guarantors if any / applicable	NA
f.	Valuation report and title search report for immovable and movable secured assets if any / applicable	Yes
g.	Certified True Copy of quarterly and year-to-date standalone financial results	Yes
h.	Copy of the un-audited or audited financial results	Yes
i.	Periodical reports from lead bank regarding progress of the Project	NA

For The Tata Power Company Limited

  


Authorized Signatory

Name : Mr. Gautam Attravanam

Designation : Head - Corporate Treasury

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